SCREENING SYSTEM STARTER PACK

Jurisdiction Adaptation Worksheet

Adapt your process to the laws where the property is located

Starter Pack: Internal | Requires Local Legal Review | Physical Binder Approved

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Not legal advice. This tool is an educational and operational template, not legal advice. Laws differ by province, state, municipality, and property type. Review and adapt this material with a qualified professional familiar with the laws governing the property before use.

Province / state	
Municipality	
Property type For example: house, suite, apartment, condominium unit	

Local rules to confirm

For each area, note the source, what it requires, and what must change in your documents. Do not rely on general summaries; confirm with a qualified local professional.

Area	Source or reference	What it requires	Changes needed	Done
Applicable tenancy legislation				☐
Human-rights or fair-housing rules				☐
Privacy legislation				☐
Credit-check requirements				☐
Consent requirements				☐
Required notices (including decline or adverse-action)				☐
Source-of-income rules				☐
Accommodation process				☐
Deposit and fee rules				☐
Local application restrictions				☐
Record-retention rules				☐

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Professional reviewer Name, firm, and contact	
Review date	
Changes required before use	

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